



Aviso Wealth | Kootenay Savings MoneyWorks
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FOR IMMEDIATE RELEASE

Kootenay Savings Credit Union is excited to announce that **Brendan Donahue** and **Sara Worley**, formerly of Manulife Securities in Invermere, have officially joined the **MoneyWorks** team at Kootenay Savings.

Brendan and Sara bring more than a decade of investment experience and a strong reputation for building lasting client relationships. Their move to MoneyWorks means members in Invermere and beyond will benefit from expanded access to expert advice—delivered with the same personalized, community-first approach they’re known for.

“This partnership marks a significant step forward in our growth journey. By combining forces with a company as experienced and respected as Brendan and Sara’s, we’re not only expanding our capacity but deepening our ability to serve with purpose and care,” says Maria Kuchen, Senior Manager, Wealth at Kootenay Savings.

Clients can expect a smooth and seamless transition, with continued local service and access to an even broader range of investment solutions.

This partnership represents more than just business growth—it’s about helping more people in our communities feel confident and supported in their financial future.

About Kootenay Savings MoneyWorks:

MoneyWorks is a wholly owned subsidiary of Kootenay Savings Credit Union. It offers personalized investment and financial planning solutions tailored to meet clients’ evolving needs through every stage of life.